Business & Technology Advisory

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Valuable Opportunities for Co-ops to Engage with CEATI

NRECA has been a member of CEATI International for many years, representing cooperatives' interests and sharing the research and insights for the benefit of all NRECA members. This involvement has provided members access to leading-edge technology research that otherwise would have be cost-prohibitive for individual cooperatives.

In addition, NRECA and CEATI have an agreement to provide opportunities for co-op representatives to be involved directly with CEATI research. This arrangement increases the benefits through our relationship with CEATI, by engaging cooperatives directly in research and supporting peer-to-peer learning of technology innovation and best practices.

What is CEATI?

CEATI International is the *Center for Energy Advancement for Technology Innovation* – a user driven, multi-national technology solutions exchange and development program that facilitates enter utility information exchange, informal benchmarking, and technology transfer opportunities.

CEATI facilitates the development of highly leveraged, collaborative research and development projects for utilities. The projects are initiated upon issues raised by participating organizations, which are typically short-term and result in practical deliverables that will impact day-to-day operations as well as strategic planning.

What is the impact on cooperatives?

In addition to NRECA staff, up to twenty (20) NRECA Cooperative members are entitled to receive the benefits through NRECA's participation in each of the three (3) relevant CEATI programs (see next page for programs). NRECA staff and approved co-ops may sponsor and monitor projects for the programs and will receive the latest communications directly from CEATI.

The selected cooperatives receive full CEATI portal access through their NRECA membership, as well as access to webinars and conference calls for the listed programs. CEATI works with NRECA to ensure maximum engagement from the co-ops. Co-op volunteers are expected to be active participants in the CEATI project creation and selection process. Co-op staff along with the NRECA liaison are responsible for advocating for projects that represent the needs of electric co-ops and for ensuring that deliverables from CEATI benefit electric co-ops.

What do cooperatives need to know or do about it?

For each of the three (3) CEATI Interest Groups, all selected cooperatives are eligible to participate. This means that potentially a total of 60 cooperatives are involved in this opportunity. Co-ops may request to be

considered for participation in multiple Interest Groups. The relevant CEATI Interest Groups are listed below, along with the designated NRECA contacts:

CEATI Interest Group	NRECA Primary Representative	NRECA Secondary Representative
Energy and Integration Strategy (E&IS) (Formerly: Strategic Options for Integrating Emerging Technologies and Distributed Energy (SOIG))	Dan Walsh Daniel.Walsh@nreca.coop	Tolu Omotoso Tolu.Omotoso@nreca.coop
Infrastructure Protection & Security (IPSIG)	Justin Luebbert Justin.Luebbert@nreca.coop	Ryan Newlon Ryan.Newlon@nreca.coop
Automated Distribution Operations (ADO)	Tolu O. Omotoso Tolu.Omotoso@nreca.coop	Venkat Banunarayanan Venkat.Banunarayanan@nreca.coop

The NRECA representatives for each of the CEATI programs, in coordination with NRECA member Advisors, identify cooperatives for participation based on each individual co-op's needs and anticipated benefits from utilization of CEATI tools and resources. Any cooperative may be considered for selection, whether G&T or Distribution.

Responsibilities of the Participants

The following are the expectations of co-op participants:

• Active Involvement

NRECA and CEATI are committed to supporting the selected cooperatives' involvement in the designated programs. However, it will also be the responsibility of the selected cooperatives to take initiative to participate and take full advantage of the benefits offered through this arrangement.

CEATI will provide periodic reports to NRECA indicating the activities of participating cooperatives. Any cooperative failing to demonstrate initiative in engaging with CEATI programs will be considered for termination in this agreement, so that another cooperative is given the opportunity.

• Sharing Among Cooperatives

Participants are also encouraged to share their experiences and gained knowledge with their NRECA member colleagues at their own cooperative and at others, to help extend the benefits from this arrangement to co-ops who are not directly involved.



• Travel and Other Expenses

Participants will be responsible for any travel or other expenses incurred during involvement in this opportunity.

Additional Opportunities

It is important to note that the group of participating co-ops may change over time, providing a larger number of co-ops to participate in the CEATI programs. Also, NRECA will continue its traditional involvement with the various CEATI programs, sharing the information with our co-op Network as appropriate and useful, and representing members' interests in the research and forums.

At any time, any cooperative – whether or not participating in this arrangement – may contact the NRECA Primary Representative for the CEATI Interest Group with questions about CEATI research, reports, or projects.

Note: Through NRECA's membership with CEATI, a fourth program, Vegetation Management Program (VMP) is available to NRECA staff but is not open for co-op direct participation. NRECA participates on behalf of co-ops and is able to share information from this program with our members. For more information on this program, please contact Patti Metro, NRECA Senior Grid Operations & Reliability Director, at: Patti.Metro@nreca.coop.

Contact for Questions

Dan Walsh, Senior Power Supply and Generation Director: <u>Daniel.Walsh@nreca.coop</u>

